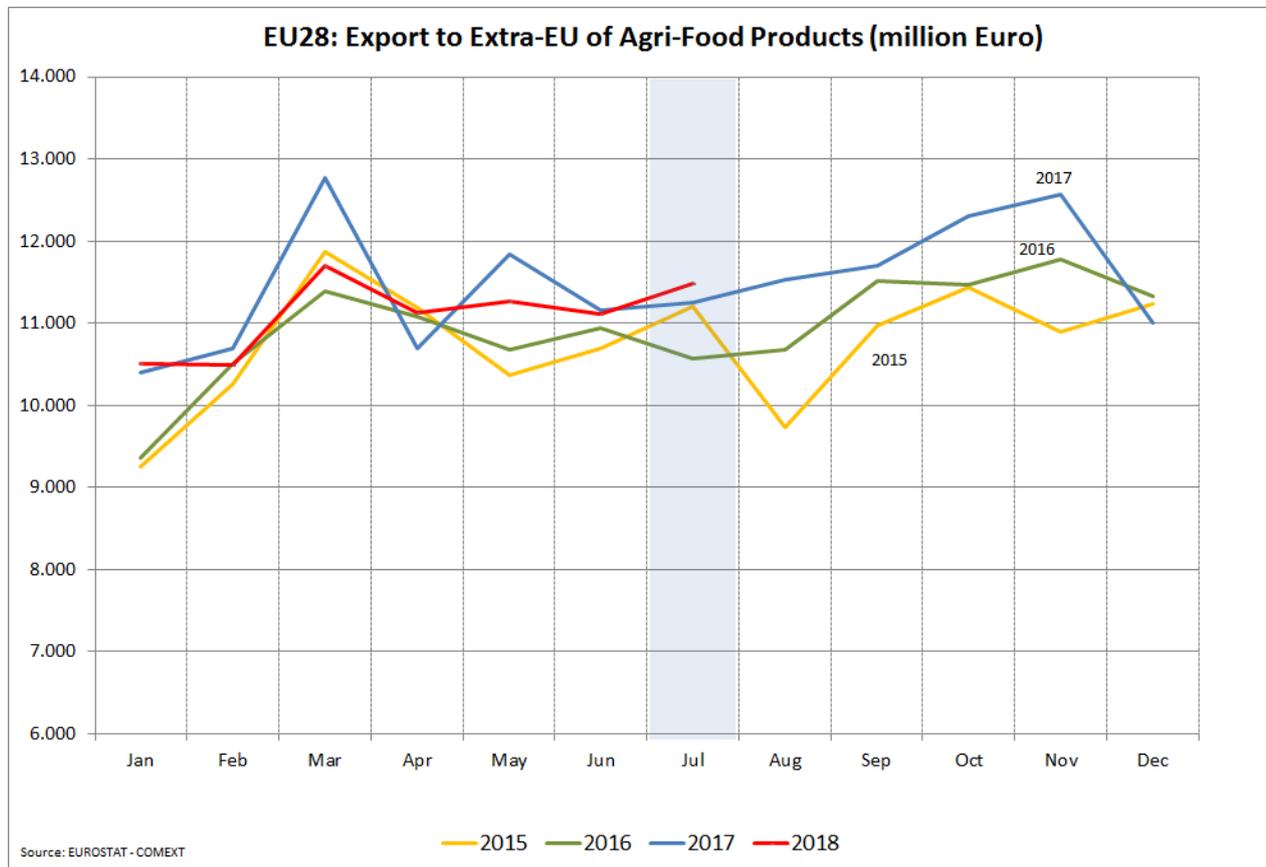


Monitoring EU Agri-Food Trade: Development until July 2018



July 2018: Solid performance on exports; imports from US increasing

The monthly values of EU agri-food trade in July 2018 remained firm at **EUR 11.5 billion** in exports and **EUR 9.3 billion** in imports. Thus export value was 2% higher than in July 2017. Monthly import value, on the other hand, was 0.6% lower compared to July 2017. This makes the monthly agri-food trade surplus increase to **EUR 2.2 billion** – a 15% increase over July 2017.

The highest increases in monthly export values (July 2018 compared to July 2017, EUR million) were recorded for the **Libya** (+54), **Singapore** (+45) and **Japan** (+41), while exports fell most to **China** (-72) and **Iran** (-40).

Sectors which showed the highest export growth (EUR million) were **wine** (+82), **spirits** (+48), **wheat** (+49) and **other cereals** (+47). Notable falls in exports were recorded for **raw hides** (-98), **vegetables** (-45), and **milk powder** (-43).

The value of July 2018 EU agri-food imports compared to July 2017 increased significantly for imports coming from **US** (+183; mainly soya beans and oilcakes), **Ghana** (+46) and **Chile** (+37). The value of imports from **Ukraine** (-128), **Indonesia** (-87) and **Paraguay** (-64) went down most.

Significant increases were recorded in import values of **soya beans** (+57) and **cocoa beans** (+56), while imports of **vegetable oils** (-104) and **palm oil** (-98) imports decreased in value terms.

Wine & spirits, dairy and sugar exports increase, offset decrease of trade with N. Africa / Middle East

For the 12-months period of August 2017 to July 2018, EU agri-food **exports** reached a value of **EUR 136.8 billion**, corresponding to an increase of 0.9% in value terms compared to the same period one year ago.

Major gains in annual values (EUR million) have been achieved in agri-food exports to **Japan** (+409; 7%), **Russia** (+379; +6%), **Turkey** (+291; +9%), **Ukraine** (+291; +18%) and to Singapore (+221; 10%). The **USA** still is the most important export market for EU agri-food exports, although the increase over the past 12 months was quite modest (+58; +0.3%).

Annual export values remain down for **Middle East** destinations, in particular **Saudi Arabia** (-539; -13%), the **United Arab Emirates** (-503; -16%). Export values also went down for Angola (-130; -15%), Algeria (-122; -5%), China (-115; -1%) and South Africa (-72; -4%).

In EUR million, **wine** (733; +6%), **spirits and liqueurs** (+516; +5%) and **sugar** (445; +60%) exports have been performing well over the last twelve months. Export performance on a yearly basis also increased for infant food (+298), pet food (+283), pasta, pastry, biscuits and bread (+256) and waters and soft drinks (+217).

On the other hand, **wheat** exports have experienced the most significant drop in value terms (EUR million) on an annual basis (-445; -10.5%). Other categories with notable losses in export values over the last 12 months were **pork meat** (-386; -7%), **fruit** (excluding citrus and tropical fruit) (-320; -13%) and **raw hides, skins and furskins** (-213; -12%).

Net trade surplus keeps firm, sugar net exports still increasing

Agri-food **imports** from third countries in the 12-months period between May 2017 to April 2018 accounted for **EUR 114.5 billion**, i.e. an decrease of -2.5% compared to the same period one year ago. Driven by the stronger export performance over the 12-months period, the **export surplus** remains at **EUR 22.2 billion** (+EUR 4.1 billion; +23%).

Main origins for EU agri-food imports over the past 12 months (EUR billion) are **Brazil** (11.9) and the **USA** (11.0), followed by **China, Argentina, Ukraine, Switzerland, Indonesia** and **Turkey**, each accounting for between EUR 4.5 and 5.5 billion.

On the year-on-year basis, the value of agri-food imports (EUR million) from the **USA** have decreased (-495; -4%), despite the strong increase in recent months. Imports decreased at similar values from **Argentina** (-507; -9%) and **Indonesia** (-488; -10%), and at lower levels from Australia (-375; -15%), Ghana (-221; -15%), Ivory Coast (-262; -7%).

On the other hand, the value of imports from **Chile** (+224; +10%) **South Africa** (+224; +9%) and **Morocco** (+209; +10%) increased the most. Over the 12 months period, EU import values also went up for agri-food products coming from India (+199; +6%), China (+163; +3%) and Singapore (+151; +80%).

Looking at product categories, the highest increases in import values over the last twelve months were recorded for **cereals** (excluding wheat and rice) (+447; +16%), **fresh fruit** (+360; +6%), **tropical fruit** (+306; +2%) **olive oil** (+290; exceptional import growth of +87%) and **fatty acids** (+288; +13.5%). However, import values decreased in particular for **unroasted coffee** (-938; -12%), **cocoa beans** (-902; -20%) as well as for **sugar** (-663; -44%) and **palm oil** (-630; -10%).

The last table in the annex of this monthly newsletter presents the **trade balance** and its development by product category. It is worth noting that over the past 12 months, the highest increase in net exports was achieved in **sugar** followed by **wine**.

Table 1: EU28 agri-food exports – top 20 destinations

EU28 agri-food exports to	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2017/18	Aug16- Jul17	Aug17- Jul18	Aug17-Jul18 to Aug16-Jul17		Jul-17	Jul-18	Difference Jul 18 to Jul 17	
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28			135.524	136.781	1.258	0,9	11.245	11.483	238	2,1
United States of America	1		21.659	21.717	58	0,3	1.891	1.885	-6	-0,3
China	2		11.497	11.382	-115	-1,0	1.084	1.011	-72	-6,7
Switzerland	3		8.105	8.129	24	0,3	596	597	2	0,3
Japan	4		6.183	6.592	409	6,6	525	566	41	7,9
Russia	5		6.195	6.574	379	6,1	497	515	18	3,6
Norway	6		4.371	4.444	73	1,7	343	350	7	2,1
Hong Kong	7		3.931	3.934	3	0,1	326	330	4	1,3
Saudi Arabia	8		4.252	3.713	-539	-12,7	229	241	12	5,2
Turkey	9		3.381	3.672	291	8,6	266	269	3	1,2
Canada	10		3.499	3.613	114	3,3	286	319	33	11,6
Australia	11		3.119	3.296	177	5,7	308	303	-5	-1,8
Korea (Republic of)	12		2.998	2.909	-89	-3,0	244	246	2	0,8
United Arab Emirates	13		3.167	2.664	-503	-15,9	238	223	-16	-6,5
Algeria	14		2.542	2.420	-122	-4,8	212	219	7	3,2
Singapore	15		2.133	2.354	221	10,4	194	239	45	23,4
Ukraine	16		1.666	1.957	291	17,5	135	160	25	18,8
Israel	17		1.824	1.862	38	2,1	140	174	34	24,0
Brazil	18		1.622	1.806	184	11,3	135	143	8	5,9
South Africa	19		1.826	1.754	-72	-3,9	168	137	-31	-18,7
Morocco	20		1.478	1.570	92	6,2	98	104	7	6,7
<i>other countries</i>			<i>40.075</i>	<i>40.421</i>	<i>346</i>	<i>0,9</i>	<i>3.331</i>	<i>3.452</i>	<i>121</i>	<i>3,6</i>

Table 2: EU28 agri-food exports – most important changes in July 2018

EU28 agri-food exports to	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2017/18	Aug16- Jul17	Aug17- Jul18	Aug17-Jul18 to Aug16-Jul17		Jul-17	Jul-18	Difference Jul 18 to Jul 17	
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28			135.524	136.781	1.258	0,9	11.245	11.483	238	2,1
Libya	29		1.062	1.011	-51	-4,8	64	118	54	83,5
Singapore	15		2.133	2.354	221	10,4	194	239	45	23,4
Japan	4		6.183	6.592	409	6,6	525	566	41	7,9
Israel	17		1.824	1.862	38	2,1	140	174	34	24,0
Canada	10		3.499	3.613	114	3,3	286	319	33	11,6
Ukraine	16		1.666	1.957	291	17,5	135	160	25	18,8
Russia	5		6.195	6.574	379	6,1	497	515	18	3,6
Yemen	70		227	228	0	0,1	22	36	13	59,6
Pakistan	55		358	344	-13	-3,7	23	36	13	56,2
Saudi Arabia	8		4.252	3.713	-539	-12,7	229	241	12	5,2
Djibouti	115		92	62	-31	-33,2	10	3	-7	-70,7
Malaysia	31		979	908	-71	-7,3	94	86	-8	-8,8
India	32		915	885	-30	-3,3	81	72	-9	-11,0
United Arab Emirates	13		3.167	2.664	-503	-15,9	238	223	-16	-6,5
Angola	38		850	720	-130	-15,3	66	50	-17	-24,9
Mexico	22		1.484	1.395	-89	-6,0	179	153	-27	-14,9
Nigeria	30		922	913	-9	-1,0	92	63	-29	-31,9
South Africa	19		1.826	1.754	-72	-3,9	168	137	-31	-18,7
Iran (Islamic Republic of)	40		665	603	-62	-9,3	75	34	-40	-54,0
China	2		11.497	11.382	-115	-1,0	1.084	1.011	-72	-6,7
<i>other countries</i>			<i>85.727</i>	<i>87.248</i>	<i>1.521</i>	<i>1,8</i>	<i>7.041</i>	<i>7.248</i>	<i>207</i>	<i>2,9</i>

Table 3: EU28 agri-food exports by product category

PRODUCT/PERIOD	EU 28 EXPORT							
	Aug16- Jul17	Aug17- Jul18	Difference Aug17-Jul18 to Aug16-Jul17		Jul-17	Jul-18	Difference July 18 to July 17	
	mio €		%		mio €		%	
All agri-food products	135.524	136.781	1.258	0,9	11.245	11.483	238	2,1
Commodities	23.249	23.093	-156	-0,7	1.784	1.904	119	6,7
Other primary	24.002	23.473	-529	-2,2	1.824	1.743	-81	-4,4
Processed	26.011	27.051	1.040	4,0	2.241	2.348	106	4,8
Food preparations	29.453	30.508	1.056	3,6	2.507	2.638	132	5,3
Beverages	17.803	18.468	665	3,7	1.631	1.718	86	5,3
Non-edible	15.008	14.973	-35	-0,2	1.257	1.257	0	0,0
Wheat	4.202	3.757	-445	-10,6	261	310	49	18,7
Cereals, other than wheat and rice	1.572	1.682	110	7,0	71	118	47	66,6
Rice	218	243	25	11,4	19	13	-6	-30,3
Flours and other products of the milling industry	813	746	-67	-8,3	55	56	1	1,9
Malt	987	1.006	19	2,0	75	80	5	7,2
Starches, inulin & gluten	1.032	1.006	-26	-2,5	80	92	12	15,1
Soyabeans	80	120	39	49,0	2	1	-1	-44,0
Oilseeds, other than soyabeans	778	823	45	5,8	71	64	-7	-10,4
Palm & palm kernel oil	184	163	-21	-11,4	12	14	2	14,6
Vegetable oils other than palm & olive oil	2.454	2.277	-177	-7,2	186	197	11	5,7
Oilcakes	301	340	39	12,8	22	31	9	38,9
Other feed and feed ingredients	1.124	1.147	23	2,0	99	115	16	15,8
Beet and cane sugar	739	1.185	445	60,2	78	80	2	2,4
Sugar, other than beet & cane	526	523	-3	-0,6	44	46	2	5,7
Milk powders and whey	4.211	3.997	-213	-5,1	382	339	-43	-11,2
Butter	888	913	25	2,8	89	69	-20	-21,9
Gums, resins and plant extracts	1.198	1.289	91	7,6	96	122	26	27,1
Unroasted coffee, tea in bulk & mate	511	513	3	0,5	40	40	0	0,1
Cocoa beans	18	18	1	4,0	1	3	2	425,0
Cocoa paste and powder	1.351	1.211	-141	-10,4	97	97	-1	-0,5
Agricultural commodities, not specified	63	136	73	116,0	6	18	12	219,8
Live animals	2.751	2.920	169	6,2	274	273	0	-0,2
Bovine meat, fresh, chilled and frozen	799	835	35	4,4	80	84	4	4,9
Pork meat, fresh, chilled and frozen	5.233	4.847	-386	-7,4	393	359	-35	-8,8
Poultry meat, fresh, chilled and frozen	1.484	1.565	81	5,5	119	128	9	7,6
Sheep and goat meat, fresh, chilled and frozen	121	129	7	6,0	11	10	-1	-7,8
Offal, animal fat & other meats, fresh, chilled & frozen	3.029	2.829	-201	-6,6	229	202	-27	-11,6
Fresh milk and cream, buttermilk and yoghurt	1.184	1.281	97	8,2	113	118	5	4,5
Eggs and honey	654	681	27	4,1	50	54	4	8,2
Vegetables, fresh, chilled and dried	3.135	2.963	-171	-5,5	208	162	-45	-21,8
Fruit, fresh or dried, excl. citrus & tropical fruit	2.450	2.130	-320	-13,1	153	134	-19	-12,3
Citrus fruit	506	535	29	5,7	12	12	0	1,0
Tropical fruit, fresh or dried, nuts and spices	1.054	1.062	8	0,7	71	74	3	4,5
Miscellaneous seeds and hop cones	1.601	1.697	96	6,0	111	131	20	18,5
Agricultural primary products, not specified	1	0	-1	-100,0	0	0	0	0
Meat preparations	1.283	1.364	81	6,3	105	113	8	7,5
Cheese	3.898	3.964	65	1,7	316	322	6	2,0
Olive oil	2.787	2.768	-19	-0,7	258	244	-14	-5,3
Preparations of vegetables, fruit or nuts	4.557	4.721	164	3,6	364	396	32	8,8
Fruit juices	876	835	-40	-4,6	78	73	-5	-6,6
Wine, vermouth, cider and vinegar	11.477	12.210	733	6,4	1.017	1.099	82	8,1
Roasted coffee and tea	1.132	1.187	55	4,9	104	100	-3	-3,2
Chocolate, confectionery and ice cream	5.371	5.564	193	3,6	440	479	39	8,8
Infant food & other prep of cereals, flour, starch or milk	7.162	7.459	298	4,2	602	647	45	7,4
Pasta, pastry, biscuits and bread	4.909	5.164	256	5,2	419	454	34	8,2
Soups and sauces	1.259	1.306	47	3,8	109	115	6	5,6
Coffee and tea extracts	780	780	0	0,0	65	66	1	1,1
Food preparations, not specified	6.007	5.986	-21	-0,3	495	523	28	5,6
Pet food	3.965	4.248	283	7,1	376	355	-21	-5,6
Waters and soft drinks	3.618	3.835	217	6,0	341	369	28	8,3
Beer	3.411	3.364	-48	-1,4	294	307	13	4,5
Spirits and liqueurs	10.528	11.044	516	4,9	975	1.023	48	4,9
Odoriferous substances	246	226	-20	-8,1	22	19	-3	-13,5
Raw hides, skins and furskins	1.784	1.570	-213	-12,0	269	171	-98	-36,4
Non edible animal products	466	502	36	7,7	42	43	1	1,8
Wool and silk	137	147	10	6,9	13	14	1	9,7
Cotton, flax and hemp, and plaiting materials	842	851	9	1,1	38	61	23	59,9
Cut flowers and plants	704	736	33	4,6	37	38	1	3,7
Bulbs, roots and live plants	1.699	1.832	133	7,8	109	121	12	11,1
Raw tobacco	971	871	-99	-10,2	75	78	2	3,3
Cigars and cigarettes	3.537	3.422	-115	-3,2	275	299	24	8,6
Fatty acids and waxes	550	627	77	14,0	51	46	-5	-10,6
Sugar alcohols	131	131	0	0,3	9	11	2	22,0
Essential oils	677	786	110	16,2	65	72	6	9,7
Ethanol	165	185	20	12,2	13	15	1	8,6
Casein, other albuminoidal sub. & mod. starches	1.995	1.836	-159	-7,9	164	157	-7	-4,2
Non-edible, not specified	1.196	1.311	114	9,6	84	119	34	40,3
Products non-attributable	155	164	9	6,0	11	14	2	20,6

Table 4: EU28 agri-food imports – top 20 origins

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
	Rank 2017/18	Aug16-Jul17	Aug17-Jul18	Aug17-Jul18 to Aug16-Jul17		Jul-17	Jul-18	Difference Jul 18 to Jul 17	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		117.411	114.488	-2.923	-2,5	9.316	9.259	-58	-0,6
Brazil	1	11.871	11.863	-8	-0,1	1.027	997	-30	-3,0
United States of America	2	11.465	10.970	-495	-4,3	772	956	183	23,7
China	3	5.302	5.465	163	3,1	430	457	27	6,2
Argentina	4	5.785	5.278	-507	-8,8	511	491	-20	-4,0
Ukraine	5	5.010	5.006	-4	-0,1	424	296	-128	-30,2
Switzerland	6	4.683	4.595	-89	-1,9	356	373	17	4,8
Indonesia	7	5.066	4.578	-488	-9,6	441	354	-87	-19,7
Turkey	8	4.522	4.527	5	0,1	341	319	-22	-6,5
Ivory Coast	9	3.642	3.380	-262	-7,2	232	233	1	0,3
India	10	3.124	3.322	199	6,4	287	274	-13	-4,6
South Africa	11	2.571	2.795	224	8,7	289	282	-7	-2,3
Vietnam	12	2.650	2.575	-75	-2,8	233	226	-7	-3,0
Chile	13	2.325	2.549	224	9,6	196	233	37	18,6
New Zealand	14	2.293	2.394	101	4,4	264	274	10	3,7
Morocco	15	2.161	2.370	209	9,7	90	109	19	20,5
Thailand	16	2.339	2.308	-30	-1,3	199	208	9	4,7
Colombia	17	2.336	2.302	-34	-1,5	187	169	-18	-9,8
Canada	18	2.304	2.147	-157	-6,8	136	158	23	16,6
Peru	19	2.277	2.116	-161	-7,1	169	145	-25	-14,6
Australia	20	2.481	2.106	-375	-15,1	161	139	-22	-13,6
<i>other countries</i>		<i>33.204</i>	<i>31.843</i>	<i>-1.361</i>	<i>-4,1</i>	<i>2.570</i>	<i>2.567</i>	<i>-3</i>	<i>-0,1</i>

Table 5: EU28 agri-food imports – most important changes in July 2018

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
	Rank 2017/18	Aug16-Jul17	Aug17-Jul18	Aug17-Jul18 to Aug16-Jul17		Jul-17	Jul-18	Difference Jul 18 to Jul 17	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		117.411	114.488	-2.923	-2,5	9.316	9.259	-58	-0,6
United States of America	2	11.465	10.970	-495	-4,3	772	956	183	23,7
Ghana	26	1.497	1.276	-221	-14,8	88	134	46	51,6
Chile	13	2.325	2.549	224	9,6	196	233	37	18,6
Russia	25	1.369	1.331	-38	-2,8	77	112	34	44,3
China	3	5.302	5.465	163	3,1	430	457	27	6,2
Canada	18	2.304	2.147	-157	-6,8	136	158	23	16,6
Kenya	27	1.143	1.135	-8	-0,7	81	101	20	24,1
Morocco	15	2.161	2.370	209	9,7	90	109	19	20,5
Switzerland	6	4.683	4.595	-89	-1,9	356	373	17	4,8
Singapore	49	187	338	151	80,6	15	32	17	110,6
Sudan	73	154	113	-41	-26,4	32	11	-22	-67,3
Australia	20	2.481	2.106	-375	-15,1	161	139	-22	-13,6
Turkey	8	4.522	4.527	5	0,1	341	319	-22	-6,5
Peru	19	2.277	2.116	-161	-7,1	169	145	-25	-14,6
Malaysia	21	2.137	2.012	-125	-5,9	162	135	-27	-16,7
Brazil	1	11.871	11.863	-8	-0,1	1.027	997	-30	-3,0
Malawi	50	364	331	-33	-9,0	56	13	-43	-76,5
Paraguay	33	1.042	760	-282	-27,1	103	38	-64	-62,8
Indonesia	7	5.066	4.578	-488	-9,6	441	354	-87	-19,7
Ukraine	5	5.010	5.006	-4	-0,1	424	296	-128	-30,2
<i>other countries</i>		<i>50.051</i>	<i>48.903</i>	<i>-1.149</i>	<i>-2,3</i>	<i>4.157</i>	<i>4.149</i>	<i>-9</i>	<i>-0,2</i>

Table 6: EU28 agri-food imports by product category

PRODUCT/PERIOD	EU 28 IMPORT							
	Aug16-Jul17	Aug17-Jul18	Difference Aug17-Jul18 to Aug16-Jul17		Jul-17	Jul-18	Difference July 18 to July 17	
	mio €		%		mio €		%	
All agri-food products	117.411	114.488	-2.923	-2,5	9.316	9.259	-58	-0,6
Commodities	49.983	45.508	-4.475	-9,0	3.913	3.717	-196	-5,0
Other primary	32.236	33.132	896	2,8	2.559	2.646	86	3,4
Processed	12.980	12.693	-287	-2,2	986	997	11	1,1
Food preparations	7.282	7.734	452	6,2	603	682	78	13,0
Beverages	2.982	3.253	271	9,1	266	315	49	18,3
Non-edible	11.952	12.342	389	3,3	989	930	-59	-5,9
Wheat	1.135	1.104	-31	-2,8	78	45	-33	-42,0
Cereals, other than wheat and rice	2.739	3.185	447	16,3	269	231	-38	-14,3
Rice	1.084	1.232	148	13,7	95	112	16	17,3
Flours and other products of the milling industry	167	154	-13	-7,6	13	12	-1	-5,8
Malt	6	7	1	0,0	1	0	0	-72,9
Starches, inulin & gluten	55	69	13	24,0	4	7	3	57,8
Soyabeans	5.354	4.883	-471	-8,8	430	487	57	13,2
Oilseeds, other than soyabeans	3.962	3.575	-387	-9,8	198	174	-24	-12,1
Palm & palm kernel oil	6.525	5.895	-630	-9,7	552	453	-98	-17,8
Vegetable oils other than palm & olive oil	2.672	2.205	-468	-17,5	262	158	-104	-39,8
Oilcakes	7.555	7.071	-484	-6,4	641	679	39	6,0
Other feed and feed ingredients	938	943	6	0,6	79	70	-9	-11,5
Beet and cane sugar	1.524	861	-663	-43,5	124	66	-58	-46,5
Sugar, other than beet & cane	449	438	-11	-2,5	47	32	-15	-32,2
Milk powders and whey	46	45	-2	-3,8	4	2	-2	-39,4
Butter	55	74	19	33,6	3	8	5	157,8
Gums, resins and plant extracts	932	1.017	84	9,1	83	93	10	11,6
Unroasted coffee, tea in bulk & mate	8.160	7.177	-983	-12,0	627	626	-1	-0,1
Cocoa beans	4.564	3.662	-902	-19,8	259	314	56	21,5
Cocoa paste and powder	2.059	1.887	-172	-8,4	145	144	-1	-1,0
Agricultural commodities, not specified	0	25	24		0	4	4	
Live animals	280	237	-43	-15,2	14	15	1	4,4
Bovine meat, fresh, chilled and frozen	1.715	1.715	0	0,0	159	202	43	27,1
Pork meat, fresh, chilled and frozen	29	28	-1	-2,4	2	2	0	-20,9
Poultry meat, fresh, chilled and frozen	288	450	162	56,2	26	57	31	118,3
Sheep and goat meat, fresh, chilled and frozen	937	1.061	124	13,2	81	97	16	19,9
Offal, animal fat & other meats, fresh, chilled & frozen	1.086	1.180	94	8,6	101	106	5	4,8
Fresh milk and cream, buttermilk and yoghurt	25	23	-2	-6,6	3	2	0	-4,6
Eggs and honey	498	531	32	6,5	44	41	-3	-6,2
Vegetables, fresh, chilled and dried	4.889	4.644	-245	-5,0	261	288	27	10,4
Fruit, fresh or dried, excl. citrus & tropical fruit	6.181	6.541	360	5,8	489	503	14	2,8
Citrus fruit	2.012	2.063	51	2,5	275	263	-12	-4,4
Tropical fruit, fresh or dried, nuts and spices	13.556	13.862	306	2,3	1.053	1.012	-41	-3,9
Miscellaneous seeds and hop cones	735	797	61	8,4	51	57	6	11,3
Agricultural primary products, not specified	5	0	-5	-95,2	0	0	0	
Meat preparations	2.017	1.746	-272	-13,5	135	124	-11	-8,3
Cheese	427	431	4	0,9	30	28	-2	-7,9
Olive oil	331	621	290	87,5	26	43	17	66,6
Preparations of vegetables, fruit or nuts	3.557	3.342	-215	-6,0	272	263	-9	-3,2
Fruit juices	2.276	2.258	-18	-0,8	195	190	-5	-2,5
Wine, vermouth, cider and vinegar	2.699	2.708	10	0,4	224	223	-1	-0,4
Roasted coffee and tea	1.673	1.587	-86	-5,1	105	127	22	20,6
Chocolate, confectionery and ice cream	1.215	1.278	63	5,2	100	109	9	8,6
Infant food & other prep of cereals, flour, starch or milk	444	627	183	41,2	35	57	22	61,9
Pasta, pastry, biscuits and bread	1.305	1.350	45	3,5	108	120	13	12,0
Soups and sauces	707	717	10	1,5	61	63	1	2,3
Coffee and tea extracts	523	481	-42	-8,1	39	37	-1	-3,3
Food preparations, not specified	1.883	1.945	61	3,3	157	177	21	13,2
Pet food	1.204	1.336	132	10,9	104	118	14	13,8
Waters and soft drinks	1.022	1.095	73	7,1	105	115	10	9,4
Beer	380	411	31	8,2	33	46	12	37,1
Spirits and liqueurs	1.569	1.737	167	10,7	127	153	26	20,0
Odoriferous substances	11	11	0	-1,7	0	1	1	246,0
Raw hides, skins and furskins	683	629	-54	-7,9	41	39	-2	-5,4
Non edible animal products	381	404	22	5,9	28	33	5	17,4
Wool and silk	912	973	61	6,6	64	82	18	28,0
Cotton, flax and hemp, and plaiting materials	556	583	28	5,0	51	44	-7	-14,2
Cut flowers and plants	1.328	1.330	2	0,2	88	88	1	0,7
Bulbs, roots and live plants	898	931	32	3,6	65	71	6	9,5
Raw tobacco	2.383	2.379	-3	-0,1	207	166	-41	-19,9
Cigars and cigarettes	264	336	72	27,1	27	30	4	14,1
Fatty acids and waxes	2.135	2.423	288	13,5	229	173	-57	-24,8
Sugar alcohols	24	45	21	86,5	4	4	0	-21,8
Essential oils	998	1.059	61	6,1	88	100	12	13,6
Ethanol	258	276	18	6,8	26	27	1	4,1
Casein, other albuminoidal sub. & mod. starches	694	664	-30	-4,3	59	61	2	3,5
Non-edible, not specified	5	9	4	73,1	0	1	1	
Products non-attributable	434	303	-131	-30,3	10	10	0	8,8

Table 7: EU28 agri-food trade balance (exports – imports) by product category

PRODUCT/PERIOD	EU28 TRADE BALANCE							
	Aug16- July17	Aug17- Jul18	Difference Aug17-Jul18 to Aug16-Jul17		Jul-17	Jul-18	Difference Jul 18 to Jul 17	
	mio €		%		mio €		%	
All agri-food products	18.113	22.294	4.181	23,1	1.928	2.224	296	15,4
Commodities	-26.734	-22.415	4.318	-16,2	-2.129	-1.814	315	-14,8
Other primary	-8.234	-9.658	-1.425	17,3	-736	-903	-167	22,7
Processed	13.031	14.357	1.327	10,2	1.255	1.351	96	7,6
Food preparations	22.171	22.774	603	2,7	1.904	1.957	53	2,8
Beverages	14.821	15.216	394	2,7	1.365	1.403	37	2,7
Non-edible	3.056	2.631	-425	-13,9	269	327	59	21,8
Wheat	3.067	2.653	-414	-13,5	183	265	81	44,4
Cereals, other than wheat and rice	-1.166	-1.504	-337	28,9	-199	-113	86	-43,1
Rice	-866	-989	-123	14,2	-77	-99	-22	28,9
Flours and other products of the milling industry	647	592	-55	-8,5	42	44	2	4,3
Malt	980	999	19	1,9	74	80	6	7,9
Starches, inulin & gluten	976	938	-39	-4,0	76	85	10	12,7
Soyabeans	-5.274	-4.763	511	-9,7	-429	-486	-57	13,4
Oilseeds, other than soyabeans	-3.185	-2.753	432	-13,6	-127	-110	17	-13,1
Palm & palm kernel oil	-6.342	-5.732	609	-9,6	-540	-439	100	-18,6
Vegetable oils other than palm & olive oil	-218	72	291	-133,2	-75	39	115	-152,4
Oilcakes	-7.254	-6.731	523	-7,2	-619	-649	-30	4,8
Other feed and feed ingredients	187	204	17	9,1	21	45	25	120,0
Beet and cane sugar	-785	324	1.108	-141,2	-46	14	59	-130,6
Sugar, other than beet & cane	77	85	8	10,3	-3	15	17	-693,3
Milk powders and whey	4.164	3.953	-211	-5,1	378	336	-41	-10,9
Butter	833	839	6	0,8	86	62	-24	-28,3
Gums, resins and plant extracts	265	272	7	2,6	13	29	16	130,5
Unroasted coffee, tea in bulk & mate	-7.650	-6.664	986	-12,9	-587	-587	1	-0,1
Cocoa beans	-4.546	-3.644	902	-19,8	-258	-312	-54	20,7
Cocoa paste and powder	-708	-676	32	-4,5	-48	-47	1	-2,1
Agricultural commodities, not specified	62	111	49	77,8	6	14	8	144,7
Live animals	2.471	2.683	212	8,6	260	259	-1	-0,4
Bovine meat, fresh, chilled and frozen	-916	-881	35	-3,9	-79	-118	-39	49,7
Pork meat, fresh, chilled and frozen	5.204	4.819	-385	-7,4	391	357	-34	-8,8
Poultry meat, fresh, chilled and frozen	1.196	1.115	-81	-6,8	93	71	-22	-23,7
Sheep and goat meat, fresh, chilled and frozen	-816	-932	-117	14,3	-70	-86	-17	24,3
Offal, animal fat & other meats, fresh, chilled & frozen	1.944	1.649	-294	-15,2	128	96	-31	-24,6
Fresh milk and cream, buttermilk and yoghurt	1.159	1.258	99	8,6	110	115	5	4,7
Eggs and honey	156	150	-6	-3,7	6	13	7	114,4
Vegetables, fresh, chilled and dried	-1.754	-1.681	74	-4,2	-53	-126	-72	136,0
Fruit, fresh or dried, excl. citrus & tropical fruit	-3.731	-4.411	-680	18,2	-336	-369	-33	9,7
Citrus fruit	-1.506	-1.528	-22	1,4	-263	-251	12	-4,7
Tropical fruit, fresh or dried, nuts and spices	-12.502	-12.800	-298	2,4	-982	-938	44	-4,5
Miscellaneous seeds and hop cones	866	900	34	4,0	59	74	15	24,7
Agricultural primary products, not specified	-4	0	4	-94,5	0	0	0	
Meat preparations	-735	-382	353	-48,0	-30	-11	19	-64,2
Cheese	3.471	3.533	61	1,8	286	295	9	3,0
Olive oil	2.456	2.148	-308	-12,6	232	201	-31	-13,3
Preparations of vegetables, fruit or nuts	1.001	1.380	379	37,9	92	133	41	44,0
Fruit juices	-1.400	-1.423	-23	1,6	-117	-117	0	0,3
Wine, vermouth, cider and vinegar	8.779	9.502	723	8,2	793	876	83	10,5
Roasted coffee and tea	-541	-400	141	-26,1	-2	-26	-25	
Chocolate, confectionery and ice cream	4.156	4.285	129	3,1	340	370	30	8,9
Infant food & other prep of cereals, flour, starch or milk	6.717	6.832	115	1,7	567	590	23	4,1
Pasta, pastry, biscuits and bread	3.604	3.814	210	5,8	312	333	22	6,9
Soups and sauces	552	589	37	6,7	47	52	5	9,9
Coffee and tea extracts	257	300	42	16,4	27	29	2	7,4
Food preparations, not specified	4.124	4.042	-82	-2,0	338	346	7	2,1
Pet food	2.761	2.912	152	5,5	272	237	-35	-13,0
Waters and soft drinks	2.596	2.740	143	5,5	236	254	18	7,7
Beer	3.032	2.953	-79	-2,6	260	261	1	0,3
Spirits and liqueurs	8.959	9.308	349	3,9	848	870	22	2,6
Odoriferous substances	235	215	-20	-8,4	21	17	-4	-18,6
Raw hides, skins and furskins	1.101	941	-160	-14,5	228	132	-96	-41,9
Non edible animal products	85	98	13	15,8	14	10	-4	-29,6
Wool and silk	-775	-826	-51	6,6	-52	-69	-17	32,5
Cotton, flax and hemp, and plaiting materials	286	268	-18	-6,5	-14	16	30	-220,2
Cut flowers and plants	-624	-593	30	-4,9	-51	-50	1	-1,5
Bulbs, roots and live plants	800	901	101	12,6	45	51	6	13,4
Raw tobacco	-1.412	-1.508	-96	6,8	-132	-88	44	-33,2
Cigars and cigarettes	3.273	3.087	-186	-5,7	248	268	20	8,0
Fatty acids and waxes	-1.585	-1.796	-211	13,3	-178	-127	51	-28,9
Sugar alcohols	107	86	-20	-19,2	4	7	3	67,7
Essential oils	-321	-272	49	-15,2	-22	-28	-6	25,1
Ethanol	-93	-91	3	-2,7	-13	-13	0	-0,5
Casein, other albuminoidal sub. & mod. starches	1.301	1.172	-129	-9,9	105	96	-9	-8,5
Non-edible, not specified	1.191	1.301	111	9,3	84	118	33	39,5
Products non-attributable	-279	-138	141	-50,4	2	3	1	82,0